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Implementing IBS Technology of Reducing Costs Problems for Affordable Housing Project

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Abstract

Industrialised Building System (IBS) technology has long been introduced in Malaysia since early 1960 and now its use is growing as it gives many advantages in construction especially in saving time and cost. This technology is able to address the issue of affordable housing which is a hot topic at the moment due to the rise of demand and need as well as the issue of widespread use of IBS technology in the housing construction sector is the increasing cost of building materials that led to an incremental increase in housing costs. Therefore, the objectives of this research are to identify the main problems of implementing IBS technology of reducing costs for affordable housing project, to identify the main solutions of implementing IBS technology of reducing costs for affordable housing project and to examine the relationship between the main problems with main solutions of implementing IBS technology of reducing costs for affordable housing project. This research used a quantitative method by distributing questionnaire to developers via online media or physically face-to-face in Seberang Prai Utara (SPU) district in Penang in order to gather the data and achieve the objectives. This research focused on developers in Seberang Prai Utara (SPU) district in Penang as respondent and this study surveys 103 perceptions of developers and a total of 80 (77.7%) respondents had given feedback in the questionnaire. Frequency analysis, descriptive statistic with frequency and crosstabs by SPSS software was used to analyse the data for all objectives. This research found that the main problems and main solutions respectively massive expenditure on capital and proper planning recorded as the highest frequency. Meanwhile, the strongest relationship between the main problems with the main solutions was allocation of total cost for foreign labour with digital technology in IBS. This study may help the developers can successfully adopt IBS technology in achieving affordable housing project, which could help the Malaysian construction industry in achieving affordable housing projects by implementing the solutions given to reduce the costs of IBS technology.

1. Introduction

Housing affordability is always a major issue in Malaysia, particularly for those who live in major cities (Hassan, Ahmad & Hashim, 2021). According to the New Straits Times' Financial Surveillance Department (2019), 73% of unsold properties in Malaysia were unaffordable, with Johor recording the highest number of unsold houses in 2019, followed by Pulau Pinang, Selangor, Kuala Lumpur, and Perak (Hassan, Ahmad & Hashim, 2021).

Housing should be available to the general public regardless of income level. Access to housing could imply owning or renting a dwelling. In the field of housing provision, both the public and private sectors play their respective roles in meeting the needs and demands of all levels of society, depending on whether the housing is owned or rented (Masram & Misnan, 2019). Hence, housing policy and programmes must evolve to meet public expectations and respond to current housing sector issues, particularly house ownership (Shatar *et al.*, 2017). These are reflected in the implementation of various housing development programmes involving all levels of society. Developers played an important role in housing provision in Malaysia, including low-income housing (Bujang, 2008).

2. Literature Review

Many interchangeable terms can be used to describe Industrialised Building Systems at the international level, including 'off-site,' 'prefabricated components,' and 'modern methods of construction' (Goulding *et al.*, 2014). Although different terms are used to describe IBS implementation, the goals remain the same: to ensure high-quality, cost-effective products and to shorten the completion time (CIDB, 2016). Prefabrication technology has been used in many countries to meet a sudden demand spike in the market, such as in Malaysia, where there was a high demand for affordable houses and a large supply-demand gap (CIDB, 2016). Therefore, it was assumed that implementing IBS would fill the void (Aris, 2020). When compared to traditional building techniques, IBS is more efficient and faster and the adoption of the Industrialised Building System (IBS) can result in faster construction and design consistency (CIDB, 2020). As a result, a standard reference for affordable housing design must be developed to assist the government in applying IBS to shorten construction time and produce quality results (CIDB, 2020). Furthermore, it will aid the construction industry in making extensive use of IBS to build affordable homes (CIDB, 2020).

Minister of Housing and Local Government, stated that the IBS method is currently used to build only 30% of affordable housing, or 19,000 units per year, and that an additional 4,000 units could be built if an additional factory was built to manufacture the various IBS components (The Sun Daily, 2019). Furthermore, as said that the technology can reduce the cost of building affordable houses without sacrificing quality, and that it can also lead to a 49% reduction in labour costs (The Sun Daily, 2019). PR1MA Corporation Malaysia is relying on Industrialised Building System (IBS) technology to build more affordable homes in the country by lowering construction costs while increasing building speed and quality (Kaur, 2023).

2.1 The Practice of Reducing Costs Problems in IBS Affordable Housing Project

IBS is considered a threat to traditional techniques in Malaysia, but in reality, there are many IBS techniques such as block work in combination with standard practices and it will work closely with the construction industry to support best practices while ultimately displacing traditional industries (Nawi *et al.*, 2018). However, IBS implementation has improved significantly in recent years, allowing them to compete with traditional construction methods. IBS quality can sometimes be improved compared to conventional techniques (CIDB, 2020). Growing awareness of IBS is being seen across the country, with good practices and initiatives being developed in the UK construction industry, for example. While in Denmark, about 80% of the detachable houses are used IBS and it has been done via a panelised system and in Sweden with 90% of single-family houses were constructed using IBS (Pan, Gibb & Dainty, 2008).

IBS offers better cash flow for developers as it can claim cash flow from buyers as little as two weeks after building construction (Nawi *et al.*, 2007). In addition, the prefabrication method under controlled conditions reduces material waste and consumes less building materials, resulting in cost savings (Idrus, Hui & Utomo, 2008).

Currently, the Malaysian construction industry is very adept at adapting and adopting IBS technology from foreign practices. Many private companies in Malaysia are now partnering with foreign experts to provide solutions for IBS projects (Nawi *et al.*, 2018). Choose and implement the right technology in IBS project is probably the key to IBS success (Nawi *et al.*, 2018). Regardless of the issues that persist, the importance of IBS



adoption in construction projects is expected to grow as the industry moves into the Industrial Revolution (I.R) 4.0, as outlined in the Construction 4.0 Strategic Plan 2021-2025 and Dasar Pembinaan Negara 2030 (CIDB, 2021).

2.2 The Main Problems of Implementing IBS Technology of Reducing Costs Problems for Affordable Housing Project.

When it comes to IBS, people frequently have misconceptions. Many people have strong feelings about low-cost, mass-produced homes and prohibitively expensive custom homes (CIDB, 2020). In reality, IBS buildings are the more common and accessible option for a wide range of budget levels. In fact, there are numerous reasons to prefer IBS over traditional construction methods (CIDB, 2020).

The IBS application claimed to provide a faster, higher-quality, less-expensive, cleaner, and safer construction site (Jabar & Ismail, 2018). Various studies in the past have revealed that IBS implementation may result in significantly shorter project duration and ultimately lead to cost savings for construction projects - given the potential for repetitive use of various machineries and equipment for different types of projects - to the benefit of construction players, particularly builders, real estate developers, and contractors, who are major IBS users apart from other participants in the construction industry (CIDB, 2018). Researchers did, however, identify several management challenges during the construction phase (Jabar & Ismail, 2018). The identified challenges and issues can be divided into three categories: pre-construction, construction, and post-construction. Categorising the challenges and issues will help to increase the contractor's understanding and prepare them to handle any situation that may arise during the project phases (Jabar & Ismail, 2018).

(a) Massive expenditure on capital

One of the challenges in managing IBS construction projects in order to achieve affordable housing is higher capital costs. This enormous capital cost is due to the large investment required to set up the plant, supply machinery and moulds, and consider engineering (Qays *et al.*, 2010). Adopting a new system necessitates a substantial and ongoing budget, as well as time set aside for human resource training and the purchase of specialised equipment and machinery (Kamar *et al.*, 2009). Besides, it also requires a large volume of work to break even on the investment, implying that IBS requires mass production to achieve economic viability (Alinaitwe, Mwakali & Hansson, 2011). This also includes the installation of prefabricated building components at the construction site after the initial installation of wood or plywood formwork, reinforcement steel and metal. It becomes more expensive as the cost of labour, raw materials, transportation, and the construction period lengthens (CIDB, 2020). The shortcomings include a high initial IBS setup cost, aversion to change, a lack of standardisation of IBS components, a lack of human capital development, and the availability of cheap labour (Hee, 2023).

(b) Human barriers

IBS is not well-liked by architects and designers. Meanwhile, according to users, the IBS building is a fragile and impermanent structure (Jabar & Ismail, 2018). Besides, contractors prefer not to use IBS because it is easier for them to stick to the traditional construction method (Nawi *et al.*, 2007). Furthermore, due to historical failure, it is difficult to change mindset (CIDB, 2010) and they are hesitant to adopt the new construction method because it requires them to adopt new ways of thinking and working (Nadim & Goulding, 2010). Despite the undeniable benefits of IBS, some industry players are sceptical of its practical implementation in Malaysia Tan Sri Teo Chiang Kok, believes that IBS adoption must be carried out in accordance with the efficiency and effectiveness of property development processes (Hee, 2023). The Government, CIDB, MIDA, and other government-related organisations have taken a variety of measures and initiatives to overcome these human barriers to IBS adoption, such as restructuring IBS training programmes and conducting IBS research and development. The proposed measures are expected to boost industry players' confidence in actively participating in IBS adoption, eventually leading to 100% adoption of IBS in the construction and building industry (Hee, 2023).

(c) IBS design as mass construction method

According to Hofman, Voordijk & Halman (2009), housing developers face many challenges when implementing innovation in their construction methods such as IBS, one of which is that customers are sceptical of design that they believe will limit architectural freedom and make this new method vulnerable to design errors. For instance, there have been numerous cases where the use of IBS has resulted in such side effects as an example, consider Pekeliling Flats in Kuala Lumpur and Taman Tun Sardon in Gelugor, Pulau Pinang (Rahman & Omar, 2006). These two early pre-fabricated flats were mass-produced to provide low-cost housing for lower-income groups. In the case of Taman Tun Sardon, the British Research Establishment, UK designed the IBS



precast system for low-cost housing in tropical countries (Rahman & Omar, 2006). Furthermore, in many cases, low-cost housing is not properly maintained, contributing to the negative image of IBS buildings. Therefore, many housing developers are hesitant to take the risk of using IBS because if their projects must be stopped or suspended, they cannot easily stop the construction as they might in a conventional method, but they must still proceed with payment to IBS manufacturers and are obligated for other costs such as transportation and storage (Lovell & Smith 2010).

(d) Insufficient knowledge and poor skill

Construction technology knowledge is also essential. There have been instances where building projects have been awarded and constructed using the IBS system, but have been fraught with difficulties (Rahman & Omar, 2006). This is because, IBS necessitates a high level of construction precision. Previous research has found that the majority of local professionals and contractors lack technical knowledge and experience in the IBS (Kamar *et al.*, 2009). Furthermore, many local governments are unfamiliar with the modular co-ordination and standardisation concepts associated with IBS design and assembly procedures (Hamid *et al.*, 2011). One of the reasons for the delay in IBS implementation is a lack of knowledge among the consultants, the client of the project, and the contractors (Onyeizu, Hassan & Bakar, 2011). Due to a lack of knowledge and exposure to IBS, poor structural analysis and design resulted in problems such as cracks, leakage, and other defects (Rahman & Omar, 2006) and lack of educational courses in university academic curricular, industry players have tended to choose familiar conventional construction methods (Qays *et al.*, 2010). Moreover, lack of knowledge capability in designing the details of ties and connections of prefabricated components, particularly in precast concrete construction, is another related technical issue (Musa *et al.*, 2021). Poor connection systems can impede site work by preventing connections from being properly joined due to poor construction details (Musa *et al.*, 2021).

(e) Missing Logistic Information

Housing developers and builders will face challenges from companies that supply and manufacture traditional building materials data, as these companies will continue to lobby clients to use traditional methods in order to keep their businesses afloat (Lovell & Smith 2010). Furthermore, many traditional building contractors educate the public on the information that traditional design can only be achieved through traditional methods, and IBS is only appropriate for modern design projects (Hofman *et al.*, 2019). Furthermore, the perfect of logistic data of IBS cannot guarantee cost savings and a good return on investment (Aburas 2011). The reason for this is that IBS requires a significant initial investment, such as skilled workers, mechanised equipment, and automated machines to fabricate the components (Lovell & Smith 2010). Because there are few IBS manufacturers and suppliers, housing developers are concerned that their demand for IBS components will not be met because they require large quantities of components at once (Elnaas, Ashton & Gidado, 2009).

(f) Transportation and coordination elements

One of the most important aspects of handling and managing modular construction is transporting or delivering it to site. Because of the large size of the component, transportation may necessitate the use of large machinery and equipment to transport and move the component from the manufacturer to the site. Some routes have become difficult to navigate, and improvised improvements are required (Ang & Kasim, 2013). Furthermore, the cost of maintenance and operation will skyrocket (Azman, 2012). This is one of the problems and reasons why contractors are hesitant to work with IBS construction budgeting rather than traditional construction (Azman, 2012). Aside from the cost of routinely transporting components from the IBS factory to the site, there is also the issue of carrying heavy and large IBS panels, which may endanger other road users and local residents near the site (Jabar & Ismail, 2018). Detail inspection and supervision should be performed during the transportation and unloading processes to avoid component defects and to ensure that all components are calculated in the correct parts to avoid double analysis (Jalil *et al.*, 2016).

(g) Allocation of low-cost foreign labour

Because low labour rates are easily obtained, contractors are hesitant to move into other construction method solutions that require higher capital costs and make IBS investment riskier (Hashim & Kamar, 2011). This is due to the fact that the allocation of total cost for foreign labour is higher than for local skilled labour, which has the effect of achieving affordable housing (Musa *et al.*, 2021). This situation was exacerbated by some irresponsible contractors who hired illegal foreign workers, who can be obtained at very low rates (Kamar & Lou, 2012). Besides many small local contractors are hesitant to adopt the IBS system and prefer to continue using the traditional method of construction (Rahman & Omar, 2006). This is due to small contractors lack financial backing and are unable to establish their own manufacturing plants due to the high capital investment required. In this case, financial concerns become the primary impediment to small contractors implementing the IBS system (Rahman & Omar, 2016).

(h) Imperfect Calculation on IBS Cost than Conventional Method



Currently, the use of IBS can cost 6% to 10% more than conventional construction, which is deemed economically inappropriate for developers in their projects (Foo, 2020). When compared to traditional construction materials, damage to IBS components on-site has a greater impact on cost, time, and process (Pasquire & Gibb, 2002). The initial capital cost, which the contractor must allocate and organise properly, is a significant challenge (Pasquire & Gibb, 2002). The contractor must consider investments in specialised equipment and machinery, human resource training, transportation, and the establishment of a prefabrication yard (Nawi Lee & Nor, 2011). The Covid-19 outbreak however, on the other hand, is said to have presented an opportunity for greater adoption of IBS, as the cost of conventional construction may be higher than before, due to a shortage of foreign labour and rising material costs (Foo, 2020). This is proven by some researchers, using the conventional construction method will cost more in the overall construction project in terms of labour, raw materials, and transportation, as well as slowing down the overall time duration for the project (Rahim, Syazwan & Haron, 2013).

2.3 The Main Solutions of Implementing IBS Technology of Reducing Costs Problems for Affordable Housing Project.

(a) Government incentives and policy

The Malaysian government has made numerous significant efforts to bring the IBS to all professionals involved in the construction industry (Kamar *et al.*, 2010). One of these significant efforts has been the creation of the IBS Roadmap 2003-2010, which has been approved by the government as the blueprint document for the industrialization of the Malaysian construction sector (Kamar *et al.*, 2010). Government incentives to encourage the use of IBS can help to increase the use of this prefabrication concept (Aburas, 2011). Incentives that successfully attract builders include exemptions from building fees when using prefabricated materials and tax breaks on capital invested in IBS factories (Din *et al.*, 2012). These incentives have encouraged IBS fabricators and contractors to investigate IBS without jeopardising their profit margins (Din *et al.*, 2012).

(b) Non-cash incentives to consider

Measures aimed at improving the project development process, such as providing fast-track approval for IBS projects or eliminating onerous building requirements, will, for example, go a long way towards both advancing development costs and meeting existing housing demands on time (Foo, 2020). Furthermore, any "non-cash incentives," such as a higher plot ratio for affordable housing projects that use IBS construction or a reduction in compliance costs, are seen as more appealing and motivating, as they directly benefit the developers (Foo, 2020). Given the importance of "demand-side" incentives in increasing demand for IBS among private developers and the fact that these "demand-side" incentives are beyond the jurisdiction of CIDB or MIDA, and can only be achieved by involving the Ministry of Housing and Local Government, state governments, and local authorities of establishing a functional IBS ecosystem is no longer a construction industry-only issue, but a component of a larger picture (Foo, 2020).

(c) Direct incentives to builders

Direct incentives, such as tax holidays, that can either help sustain their mass volume production or upskill their IBS manufacturing facilities, as well as lower their production costs through duty import exemptions for machinery, equipment, and technology, are most welcome in this case (Foo, 2020). Most Malaysian developers are only involved in property development and investment, leaving building and construction to third parties. It would be able to lay out and improve the entire incentive package for the IBS industry with a coherent and structured IBS agenda that better reflects the overall industry needs and the potential for long-term growth and competitiveness, and maps out each segment with the nation's affordability (CIDB, 2018). Fewer new foreign hires, on the other hand, as a result of lower labour requirements in the construction sector with widespread IBS adoption (CIDB, 2018).

(d) Monitoring throughout installation

IBS necessitates the use of laser surveys, automation scales, and other high-tech tools. As a result, the contractor must ensure that their employees use the necessary equipment because the space to locate each component must be within 0.5mm tolerance (Jalil & Shaari, 2021). Otherwise, the building's load may be jeopardised and deformed (Jalil & Shaari, 2021). Not only IBS manufacturers, but also C&S consultants, must participate in the installation work and provide supervision on-site. This is necessary because the C&S consultant is responsible for the overall safety of the building, whereas IBS manufacturers are only responsible for IBS components (Jalil & Shaari, 2021). This is to ensure that no conflicts arise between the installation of the IBS components and the standard operations that will lead to increase the cost of the project. This is also to prevent the IBS manufacturer from focusing solely on his IBS work while C&S focuses solely on his part (Jalil & Shaari, 2021).



(e) Proper planning

IBS is perceived to be cost effective however, there are still incidents that may raise the cost, such as material mishandling, in which large IBS components must be replaced at the correct location, which will require time, cranes, and machines (Dainty & Brooke 2004). All IBS manufacturers must provide contractors with precise and clear instructions. As a result, before placing the components, the project site must pay special attention to avoid double handling from the start and to evade the cost (Jalil & Shaari, 2021). This is to ensure that there is no mishandling, component cracking, bending, or mis-positioning (Jalil & Shaari, 2021). This double handling of components causes cost overestimation and savings underestimation because moving the components requires large cranes, skilled operators, and time thus, proper planning is needing in return to decrease the cost of the project (Blismas, Christine & Alistair, 2006).

(f) Integration of BIM in support of IBS implementation

The increased use of technology and modern practises in the construction industry has become a game changer in resolving fragmentation issues and improving the efficiency of construction project completion. Through a series of technological developments such as Building Information Modelling (BIM) and advanced modelling, the adoption of IBS serves as a paradigm shift in the construction industry (CIDB, 2019). Kamar *et al.* (2009) proposed collaboration among various parties through the implementation of an integrated approach in the construction supply chain to support the implementation of IBS and BIM-based technology facilitates the integration process, which aids in resolving the IBS crisis and achieving affordable housing. Hence, Building Information Modelling (BIM) tools were used to discover that the implementation of IBS was proven to reduce building costs (Aris *et al.*, 2020).

(g) Digital technology in IBS

To meet the demand for affordable housing, innovation and digital technology will be essential (Aziz, 2019). Digital construction technology such as cloud computing used in the Industrialised Building System (IBS) method will aid the government's push to build more affordable housing (Othman, 2019). Government stated that digital IBS, which included the use of robotics, would not only benefit the housing sector but would also help to upskill the local workforce (Othman, 2019). The next-generation digital IBS, which leverages today's digital design tools and robotic construction, means flexibility in design, quick construction, and superior quality finish, with the goal of achieving affordable housing (Gamuda, 2023). Therefore, that the technology had the potential to reduce the country's reliance on foreign workers, thereby preventing the yearly outflow of capital. To meet the demand for affordable housing, innovation and digital technology will be essential (Othman, 2019).

2.4 The Relationship Between the Main Problems with the Main Solutions of Implementing IBS Technology of Reducing Costs for Affordable Housing Project

For years, the Construction Industry Development Board (CIDB) has advocated for the use of IBS, claiming that it will reduce costs, improve quality, reduce the construction industry's environmental impact, eliminate the need for foreign labour, accelerate construction timelines, and simplify on-site management and safety (Aris *et al.*, 2020). Based on the studies mentioned, no analysis of the relationship between the main problems with the main solutions of implementing IBS technology of reducing costs problems for affordable housing project has been done. Researchers completed the results of this study because there is still no study that analyses the relationship of the issues.

3. Research Methodology

3.1 Research Design

(a) Procedure of Research

Appendix A shows the research procedure that used to conduct this study. This study was divided into five phases. In general, each phase represented an overall process in the research.

(b) Research Method

This study employed a quantitative approach to achieve all of its goals. Quantitative research was a research method that uses numbers to explain its findings. Quantitative research was carried out by designing questions and surveys relevant to the study's objectives in the form of structured questions.



(c) Respondent

The sample size for this study was determined using Krejcie and Morgan's (1970) Table. Furthermore, the population in this research was the developers, and the population size was estimated to be around 140 respondents in Penang's Seberang Prai Utara (SPU) district. As a result, the sample size is approximately 103 (see Appendix B).

(d) Research Instrument

The questionnaire was primarily used to assess developers' agreement with the impact of the main problems of implementing IBS technology of reducing costs for affordable housing project, the main solutions of implementing IBS technology of reducing costs for affordable housing project, and the relationship between the main problems and the main solutions of implementing IBS technology of reducing costs for affordable housing project. As contexts for questions, Likert five-point scales ranging from strongly agree to strongly disagree are used. Section A, Section B, Section C, and Section D were the three sections. Section A discusses the respondents' backgrounds. Section B is about the main problems of implementing IBS technology of reducing costs problems for affordable housing project. And section C is regarding the main solutions of implementing IBS technology of reducing costs problems for affordable housing project (Refer to Appendix C for questionnaire form).

3.2 Pilot Study

Before conducting the full study and distributing an online questionnaire to the respondents, the researcher conducted a pilot study. In the pilot study, ten people from Penang's Seberang Prai Utara (SPU) district filled out an online questionnaire. Bullen (2021) states that after the survey questionnaire design is completed, 5 to 10 respondents from the target population are chosen.

(a) Reliability Analysis

The reliability of multiple-question Likert scale surveys was determined using Cronbach's alpha. These questions assess hidden or unobservable variables such as a person's conscientiousness, neurosis, or openness (Glen, 2021). The general rule of thumb is as follows: " $\alpha > 0.9$ - Excellent, $\alpha > 0.8$ - Good, $\alpha > 0.7$ - Acceptable, $\alpha > 0.6$ - Questionable, $\alpha > 0.5$ - Poor, and $\alpha < 0.5$ - Unacceptable". The Cronbach's Alpha for the data gathered is 0.978, as shown in Table 1, indicating that the questionnaire is reliable and the items have reasonably high internal consistency.

	Table 1 Reliabi	lity test	
Number of Questions	Number Respondents	of	Alpha Cronbach's Value
129	10		0.978

3.3 Data Collection

All of the data was gathered through an online questionnaire distributed to 103 developers in Seberang Prai Utara (SPU) district in Penang. The questionnaire was created both manually (at a face-to-face meeting) and online (via Google Forms). The Google Forms link was shared on platforms such as WhatsApp and Email.

3.4 Data Analysis

The data was analysed with the Statistical Package for Social Sciences (SPSS) software. In this study, frequency analysis was used to explain the fundamental characteristics of the data. A simple descriptive analysis using the mean technique was used, and a relationship analysis was performed using crosstab analysis. The researcher used frequency to analyse the data in Sections A (respondent background), Sections B (the main problems of implementing IBS technology of reducing costs for affordable housing project), and Sections C (the main solutions of implementing IBS technology of reducing costs for affordable housing project). The researcher used the same Likert Scale in Sections B and C of this study. The Grade 7 contractors' agreement level was evaluated using a 5-point Likert Scale in these sections. The results, as well as the average response (mean), were derived from the 5-point Likert scale by the researcher. Cross-tabulation (Crosstab) was used to analyse objective 3, which is to assess the strength of the relationship between the main problems and the main solutions of implementing IBS technology of reducing costs for affordable housing project. Crosstab analysis is appropriate



because this study used ordinal data to identify the main problems of LC practices in construction project management and the main solutions of implementing IBS technology of reducing costs for affordable housing project. The researcher can obtain estimates of an event's relative risk in the presence or absence of specific characteristics, as well as test for significant differences in the column proportions in the crosstab (IBM, 2014).

4. Result and Discussion

4.1 Survey Response Rate

The data and analysis from the study are presented in the results and discussion section. A total of 103 questionnaire sets were distributed to respondents. A total of 80 sets of questionnaires were returned with answers among the 103, and all of the returned questionnaires were used for data analysis. As a result (Table 2), the study's response rate is 77.7% of the total questionnaires were distributed to the developers in Seberang Prai Utara (SPU) district in Penang. It is valid to do the analysis as a result, the study's response rate is 77.7%, well above the average response rate of 60% or so for questionnaires of this type (Pharm, 2008). And it is involving developers because they are an organization that managing house construction.

Table 2 Survey return rate

_			,	
	Sample	Questionnaire Distributed	Returned	Percent (%)
	Size		Questionnaire	
	103	103	80	77.7

4.2 Reliability Analysis

A pilot study was carried out to ensure that the questionnaire items were valid and reliable. The results of the pilot study's reliability test are shown in Table 3. The respondents were from the Penang population.

Table 3 Reliability test

Number of Questions	Number of Respondents	Alpha Cronbach's Value
129	10	0.978

4.3 Assessment Level Based on Mean Score

Table 3 categorizes and interprets the mean average score into three levels. A mean score of 1.00 to 2.33 indicates a low mean value, a score of 2.34 to 3.66 indicates a moderate mean value, and a score of 3.67 to 5.00 indicates a high mean value.

 Table 4 Assessment Level Based on Mean Score (Ibrahim, 2013)

Mean Score		Mean Score
Range		Level
1.00-	Low	(Not Agree/ Not Helpful/ Unsatisfied/ None/ Sometimes/
2.33		Not Sure)
2.34-	Moderate	(Agree/ Helpful/ Satisfied)
3.66		
3.67-	High	(Strongly Agree/ Fully Satisfied/ Really Helpful)
5.00		

4.4 Crosstabs Analysis

Table 5 shows the approximate significance for the variable's must < 0.05 and value must < 0.5 to show there is a relationship between the variables and there is a strong or a weak relationship. The approximate significance is related to variables. There are two types of hypotheses in this study which is H0 and H1. H0: The main problems of implementing IBS technology of reducing costs for affordable housing project is not significant with the main solutions of implementing IBS technology of reducing costs for affordable housing project. H1: The



main problems of implementing IBS technology of reducing costs for affordable housing project is significant with the main solutions of implementing IBS technology of reducing costs for affordable housing project.

 Table 5 Crosstab Analysis (DeFranzo, 2010)

Appr. Significant	Value	Explanation
< 0.05	< 0.5	There is a relationship between the variables and the relationship is strong $(H_1 \text{ is accepted})$
> 0.05	> 0.5	There is no association between the variables and the relationship is weak $(H_0 \text{ is accepted})$

Main Problems	Main Solutions	Approxi mate Significa nt	Value	Hypothe sis	Rank ng
Massive	Proper Planning				
Expenditure	- IBS manufacturer provided	0.0258	0.2584	H_1	51
- Purchasing	detailed written	(Yes)	(Strong		
of	- Project site must pay	0.0605)	H_0	-
specialised	special attention to evade	(No)	0.2209		
equipment	cost	0.0139	(Strong	H_1	68
	 IBS manufacturers provide 	(Yes))		
	contractors clear instruction		0.2778		
			(Strong		
_)		
	Integration of BIM in Support				
	of IBS Implementation				
	- BIM allows for adequate	0.0371	0.2386	H_1	31
	data analysis	(Yes)	(Strong		
		0.0599)	H_0	-
	 Improves practitioners 	(No)	0.2222		
	communication	0.0466	(Strong	H_1	15
		(Yes))		
	 Improves practitioners 		0.2174		
	visualisation		(Strong		
_)		
	Digital Technology in IBS				
	- Reduce cuts waste	0.0755	0.2250		
		(No)	(Strong	H_0	-
	- Flexibility in quick	0.0746)		
	construction	(No)	0.2045	H_0	-
		0.0272	(Strong		
	- Flexibility in design	(Yes))	H_1	67
			0.2771		
			(Strong		
_))		
	Monitoring Throughout				
	Installation	0.0342	0.2418		
	- Ensure employees use the	(Yes)	(Strong	H_1	36
	necessary equipment by the	0.1259)		
	procedures	(No)	0.1868	H_0	-
	- Ensure employees use the	0.0118	(Strong		
	necessary machinery by the	(Yes))	H_1	53
	procedures		0.2637		
	- C&S provide supervision		(Strong		
	on-site)		
	Direct Incentives to Builder		0.4	•-	
	 More intensive training 	0.2292	0.1529	H_0	-



	programs	(No)	(Strong		
	- Education training of IBS in	0.0946 (No)) 0.2045	H_0	-
	universities	0.4218	(Strong	H_0	_
	- Lower the production costs	(No))	Ü	
	exemptions for machinery		0.0930		
			(Strong		
_	Non-Cash Incentives to		<u> </u>		
	Consider	0.0122	0.3023	H_1	84
	 Measures improving the project development process 	(Yes) 0.0214	(Strong	п	63
	- Providing fast-track	(Yes)) 0.2759	H_1	03
	approval for IBS projects	0.0193	(Strong	H_1	6
	- Higher plot ratio for	(Yes))		
	affordable housing projects		0.1548		
			(Strong)		
_	Government Incentives and		,		
	Policy	0.0011	0.3191	H_1	91
	 Tax breaks on capital invested in IBS 	(Yes) 0.0177	(Strong	н	75
	mvesteu ili ibs	0.0177 (Yes)) 0.2841	H_1	/5
	- Implement better policies	0.0157	(Strong	H_1	83
	through contract terms	(Yes))		
	 Cooperation between industry and higher 		0.3012 (Strong		
	education)		
Insufficient	Proper Planning	_	-		
Knowledge	- IBS manufacturer provided	0.0012	0.3587	H_1	102
and Poor Skills	detailed written - Project site must pay	(Yes) 0.0004	(Strong)	H_1	101
- Lack of	special attention to evade	(Yes)	0.3483	**1	10.
Exposure of	cost	0.0030	(Strong	H_1	97
IBS	- IBS manufacturers provide	(Yes))		
	contractors clear instruction		0.3333 (Strong		
_)		
	Integration of BIM in Support				
	of IBS Implementation - BIM allows for adequate	0.0056	0.3077	н.	85
	data analysis	(Yes)	(Strong	H_1	03
	•	0.0052)	H_1	82
	- Improves practitioners	(Yes)	0.3011	**	
	communication	0.0176 (Yes)	(Strong)	H_1	28
	- Improves practitioners	(163)	0.2316		
	visualisation		(Strong		
_	Digital Taghnalagy in IDC)		
	Digital Technology in IBS - Reduce cuts waste	0.1488	0.1928	H_0	_
		(No)	(Strong		
	- Flexibility in quick	0.0423)	H_1	18
	construction	(Yes)	0.2198 (Strong	п	E 77
	- Flexibility in design	0.0345 (Yes)	(Strong)	H_1	57
	y y-	()	0.2674		
			(Strong		
_	Monitoring Throughout		J		
_		0.0000	0.3830	H_1	106
_	Installation	0.0002	0.3030	**1	
_	Installation - Ensure employees use the	(Yes)	(Strong		
_	Installation - Ensure employees use the necessary equipment by the	(Yes) 0.0002	(Strong)	H_0	-
_	Installation - Ensure employees use the	(Yes)	(Strong		- 64



	procedures		0.2766		
	 C&S provide supervision on-site 		(Strong		
_	Direct Incentives to Builder		<u> </u>		
	- More intensive training	0.0326	0.2500	H_1	42
	programs	(Yes)	(Strong	-	
		0.0006)	H_1	10
	- Education training of IBS in	(Yes)	0.3736		
	universities	0.1259	(Strong	H_0	-
	- Lower the production costs	(No))		
	exemptions for machinery		0.1889		
			(Strong		
_	Non-Cash Incentives to		<u> </u>		
	Consider	0.0645	0.2247	H_0	-
	 Measures improving the 	(No)	(Strong		
	project development process	0.1031)	H_0	-
	- Providing fast-track	(No)	0.2000		_
	approval for IBS projects	0.0330	(Strong	H_1	54
	- Higher plot ratio for	(Yes)) 0.2644		
	affordable housing projects		(Strong		
)		
_	Government Incentives and		,		
	Policy	0.0029	0.2990	H_0	-
	- Tax breaks on capital	(Yes)	(Strong	••	
	invested in IBS	0.0114)	H_0	-
	Incombana and hadden and hada a	(Yes)	0.2967	11	
	 Implement better policies through contract terms 	0.0231	(Strong	H_0	-
	- Cooperation between	(Yes)) 0.2907		
	industry and higher		(Strong		
	education)		
Imperfect	Proper Planning		-		
Calculation	- IBS manufacturer provided	0.0334	0.2258	H_1	21
on IBS Cost	detailed written	(Yes)	(Strong		
than	- Project site must pay	0.1434 (No.))	H_0	-
Conventiona l Method	special attention to evade cost	(No) 0.1567	0.1556 (Strong	H_0	
- Damage to	- IBS manufacturers provide	(No)	(Surong	110	-
IBS	contractors clear instruction	(110)	0.1596		
components	00114400010 00041 11104 404011		(Strong		
on-site has	6894)		
greater impact on	Integration of BIM in Support of IBS Implementation				
cost	- BIM allows for adequate	0.2501	0.1196	H_0	_
	data analysis	(No)	(Strong	0	
	· · · · · · · · · · · · · · · · · · ·	0.0088)	H_1	55
	- Improves practitioners	(Yes)	0.2660	-	
	communication	0.0424	(Strong	H_1	32
		(Yes))		
	- Improves practitioners		0.2396		
	visualisation		(Strong		
_	Digital Technology in IBS		J		
	- Reduce cuts waste	0.0857	0.1786	H_0	-
		(No)	(Strong	v	
	- Flexibility in quick	0.2163)	H_0	-
	construction	(No)	0.1304		
		0.0522	(Strong	H_0	-
	- Flexibility in design	(No))		
			0.2069		
			(Strong		
_	Monitoring Throughout		J		
	Installation	0.1995	0.1124	H_0	-
			<u> </u>	v	



	 Ensure employees use the 	(No)	(Strong		
	necessary equipment by the	0.1250)	H_0	_
			,	110	_
	procedures	(No)	0.1739		
	 Ensure employees use the 	0.0605	(Strong	H_0	-
	necessary machinery by the	(No))	-	
		(110)	,		
	procedures		0.2022		
	 C&S provide supervision 		(Strong		
	on-site		`) `		
_			<u> </u>		
	Direct Incentives to Builder				
	 More intensive training 	0.0326	0.2500	H_1	43
	programs	(Yes)	(Strong		
	programs		` ` `	11	103
		0.0006)	H_1	103
	 Education training of IBS in 	(Yes)	0.3736		
	universities	0.1259	(Strong	H_0	_
	- Lower the production costs	(No)	` ` `	Ü	
		(NO))		
	exemptions for machinery		0.1889		
			(Strong		
)		
_			J		
	Non-Cash Incentives to				
	Consider	0.1165	0.1556	H_0	_
				0	
	- Measures improving the	(No)	(Strong		
	project development process	0.0361)	H_1	45
	- Providing fast-track	(Yes)	0.2527		
	approval for IBS projects	0.2211		Ц	
			(Strong	H_0	-
	- Higher plot ratio for	(No))		
	affordable housing projects		0.1477		
	anorano no aoma projeca				
			(Strong		
_)		
	Government Incentives and				
	Policy	0.0029	0.2449	H_1	38
				111	30
	- Tax breaks on capital	(Yes)	(Strong		
	invested in IBS	0.0193)	H_1	73
		(Yes)	0.2826	•	
	T 1 .1 11	` '		**	0.5
	 Implement better policies 	0.0281	(Strong	H_1	25
	through contract terms	(Yes))		
	- Cooperation between	,	0.2299		
	industry and higher		(Strong		
	education)		
Human	Proper Planning				
Barrier		0.4544	0.1.112	**	
Rarriar	 IBS manufacturer provided 	0.1744	0.1413	H_0	-
Dairiei	detailed written	(No)	(Strong		
			(0		
- Additional		11 / / 1 /)	Н.	_
- Additional Human	- Project site must pay	0.2212)	H_0	-
- Additional Human Capital		(No)	0.1348		-
- Additional Human	- Project site must pay		0.1348		3
- Additional Human Capital	 Project site must pay special attention to evade cost 	(No) 0.0028	0.1348 (Strong	H_0 H_1	3
- Additional Human Capital	 Project site must pay special attention to evade cost IBS manufacturers provide 	(No)	0.1348 (Strong)		3
- Additional Human Capital	 Project site must pay special attention to evade cost 	(No) 0.0028	0.1348 (Strong) 0.1398		3
- Additional Human Capital	 Project site must pay special attention to evade cost IBS manufacturers provide 	(No) 0.0028	0.1348 (Strong)		3
- Additional Human Capital	 Project site must pay special attention to evade cost IBS manufacturers provide 	(No) 0.0028	0.1348 (Strong) 0.1398		3
- Additional Human Capital	 Project site must pay special attention to evade cost IBS manufacturers provide contractors clear instruction 	(No) 0.0028	0.1348 (Strong) 0.1398		3
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction	(No) 0.0028	0.1348 (Strong) 0.1398		3
- Additional Human Capital	 Project site must pay special attention to evade cost IBS manufacturers provide contractors clear instruction 	(No) 0.0028	0.1348 (Strong) 0.1398		3
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation	(No) 0.0028 (Yes)	0.1348 (Strong) 0.1398 (Strong	Н ₁	3
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate	(No) 0.0028 (Yes) 0.2306	0.1348 (Strong) 0.1398 (Strong)		3
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation	(No) 0.0028 (Yes) 0.2306 (No)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong	H ₁	3
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis	(No) 0.0028 (Yes) 0.2306	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong	Н ₁	
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis	(No) 0.0028 (Yes) 0.2306 (No) 0.0732	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong	H ₁	
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043	H ₁ H ₀ H ₀	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong	H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong)	H ₁ H ₀ H ₀	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong)	H ₁ H ₀ H ₀	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316	H ₁ H ₀ H ₀	- -
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong)	H ₁ H ₀ H ₀	- -
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316	H ₁ H ₀ H ₀	- -
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316	H ₁ H ₀ H ₀	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong)	H ₀ H ₀ H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong) 0.1084	H ₀	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong)	H ₀ H ₀ H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS - Reduce cuts waste	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes) 0.1748 (No)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong) 0.1084 (Strong	H ₁ H ₀ H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS - Reduce cuts waste - Flexibility in quick	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes) 0.1748 (No) 0.2652	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong) 0.1084 (Strong)	H ₀ H ₀ H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS - Reduce cuts waste	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes) 0.1748 (No) 0.2652 (No)	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong) 0.1084 (Strong) 0.1089	H ₁ H ₀ H ₁ H ₀ H ₁	-
- Additional Human Capital	- Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners communication - Improves practitioners visualisation Digital Technology in IBS - Reduce cuts waste - Flexibility in quick	(No) 0.0028 (Yes) 0.2306 (No) 0.0732 (No) 0.0293 (Yes) 0.1748 (No) 0.2652	0.1348 (Strong) 0.1398 (Strong) 0.1319 (Strong) 0.2043 (Strong) 0.2316 (Strong) 0.1084 (Strong)	H ₁ H ₀ H ₁	- - - 29



			0.1628		
			(Strong		
_)		
	Monitoring Throughout				
	Installation	0.0556	0.1124	H_0	
	- Ensure employees use the	(No)	(Strong		
	necessary equipment by the	0.0466)	H_0	
	procedures	(Yes)	0.1739		
	- Ensure employees use the	0.0605	(Strong	H_0	
	necessary machinery by the	(No))		
	procedures		0.2022		
	- C&S provide supervision		(Strong		
_	on-site)		
	Direct Incentives to Builder				
	 More intensive training 	0.0549	0.2045	H_0	
	programs	(No)	(Strong		
		0.0895)	H_0	
	- Education training of IBS in	(No)	0.1758		
	universities	0.2292	(Strong	H_0	
	- Lower the production costs	(No))		
	exemptions for machinery		0.1461		
			(Strong		
_	N. C. I. T. W.		J		
	Non-Cash Incentives to	0.1165	0.4.04.4	**	
	Consider	0.1165	0.1011	H_0	
	- Measures improving the	(No)	(Strong	7.7	
	project development process	0.2573)	H_0	
	- Providing fast-track	(No)	0.1333	7.7	
	approval for IBS projects	0.0793	(Strong	H_0	
	- Higher plot ratio for	(No))		
	affordable housing projects		0.1494		
			(Strong		
_	Government Incentives and		J		
	Policy	0.0099	0.2680	п	ϵ
	- Tax breaks on capital	(Yes)		H_1	C
	invested in IBS	0.0458	(Strong)	H_1	
	mvested in ibs	(Yes)	0.1628	111	
	- Implement better policies	0.1850	(Strong	H_0	
	through contract terms	(No)	(50 011g	110	
	- Cooperation between	(110)	0.2088		
	industry and higher		(Strong		
	education		(Surong		
Transportati	Proper Planning		J		
on and	- IBS manufacturer provided	0.0012	0.2000	H_1	1
Coordinatio	detailed written	(Yes)	(Strong	111	
n Elements	- Project site must pay	0.0029)	H_1	
- Detail	special attention to evade	(Yes)	0.1957	111	
Inspection	cost	0.0327	(Strong	H_1	1
During the	- IBS manufacturers provide	(Yes)	(30 011g	**1	_
Unloading	contractors clear instruction	(100)	0.1977		
Processes	The state of the s		(Strong		
)		
_	Integration of BIM in Support		<u> </u>		
	of IBS Implementation				
	- BIM allows for adequate	0.2143	0.0495	H_0	
	data analysis	(No)	(Strong	U	
		0.0860)	H_0	
			0.2093	.0	
	- Improves practitioners	(No)	0.4093		
	- Improves practitioners communication	(No) 0.0547		Ho	
	- Improves practitioners communication	0.0547	(Strong	H_0	
	communication		(Strong)	H_0	
		0.0547	(Strong) 0.2386	H_0	
	communication - Improves practitioners	0.0547	(Strong)	H_0	
_	communication - Improves practitioners	0.0547	(Strong) 0.2386	Но	



Higher plot ratio for affordable housing projects						
- Flexibility in quick construction (No) 0.1548			(Yes)	(Strong		
Construction		- Flevibility in quick		·	Н.	_
Plexibility in design				,	110	
- Flexibility in design		consu ucuon	. ,			10
Monitoring Throughout Installation Consider Con					H_1	10
Monitoring Throughout Instillation		- Flexibility in design	(Yes)			
Monitoring Throughout Installation -Ensure employees use the (No) (Strong necessary equipment by the 0.0065) H ₁ 33 33 33 33 34 34 34 3				0.3418		
Installation				(Strong		
Installation)		
Installation	_	Monitoring Throughout				
- Ensure employees use the necessary equipment by the necessary equipment by the nocedures (Yes) 0.2414 1			0.1066	0.1494	H_0	-
					Ü	
procedures Cyes 0.2414 - Ensure employees use the necessary machinery by the procedures 0.0458 (Strong H ₁				·	н.	35
- Ensure employees use the necessary machinery by the procedures - C&S provide supervision on-site - Direct Incentives to Builder - More intensive training of IBS in (No) (Strong programs (No) (Strong Ho - Education training of IBS in (No) (Strong Ho - Lower the production costs (No)) - Education training of IBS in (No) (No) (Strong Ho - Lower the production costs (No)) - Lower the production costs (No)) - Non-Cash Incentives to Consider - Measures improving the (Yes) (Strong project development process 0.0290) H ₁ 77 - Providing fast-track (Yes) 0.2892 approval for IBS projects (Yes) (Strong Ho - Higher poit ratio for (Yes) 1 (Strong Ho - Higher poit ratio for (Yes) 1 (Strong Ho - Higher poit ratio for (Yes) 1 (Strong Ho - Higher poit ratio for (Yes) 1 (Strong Holl) (Yes) (Ye				,	111	55
necessary machinery by the procedures 0.2184					11	17
Procedures - C&S provide supervision On-site				`	п ₁	10
- C&S provide supervision on-site			(Yes)			
On-site						
Direct Incentives to Buikler		 C&S provide supervision 		(Strong		
- More intensive training programs (No) (Strong Programs (No) (Strong No) (Strong No) (No) (No) (No) (No) (No) (No) (No)		on-site)		
- More intensive training programs (No) (Strong Programs (No) (Strong No) (Strong No) (No) (No) (No) (No) (No) (No) (No)	_	Direct Incentives to Builder				
Programs			0 1104	0.1358	Но	_
Countries Coun		_			**0	
Education training of IBS in universities		programs	. ,	` ` `	п	
Universities		Education training CIRC		,	Π_0	-
- Lower the production costs exemptions for machinery		9				
Exemptions for machinery				(Strong	H_0	-
Non-Cash Incentives to Consider O.0487 O.2561 H₁ 44		-	(No)			
Non-Cash Incentives to Consider O.0487 O.2561 H ₁ 49 O.2561 H ₁ 49 O.2561 H ₁ 49 O.2561 O.2561 H ₁ 49 O.2561 O.2561 H ₁ 49 O.2561 O.25		exemptions for machinery		0.1341		
Non-Cash Incentives to Consider 0.0487 0.2561 H1 44		-		(Strong		
Consider				`) "		
Consider	_	Non-Cash Incentives to		,		
- Measures improving the project development process			0.04.87	0.2561	н.	<i>1</i> .C
Project development process 0.0290					111	т,
- Providing fast-track (Yes) 0.2892 approval for IBS projects 0.0147 (Strong H ₁ 99 1 1						
approval for IBS projects - Higher plot ratio for affordable housing projects - Higher plot ratio for (Yes)) affordable housing projects Government Incentives and Policy 0.0025 0.3000 H ₁ 8: - Tax breaks on capital (Yes) (Strong invested in IBS 0.1000) H ₀ Implement better policies 0.0192 (Strong H ₁ 4: - Implement better policies 0.0192 (Strong H ₁ 4: - Cooperation between 0.2532 industry and higher education) - IBS manufacturer provided 0.0109 0.2143 H ₁ 1: - Foreign detailed written (Yes) (Strong detailed written (Yes) (Strong bor - Project site must pay 0.0029) H ₁ 1: - IBS manufacturers provide (Yes) 0.1975 (Strong H ₁ 1: - IBS manufacturers provide (Yes) 0.2118 (Strong H ₁ 1: - Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H ₁ 3: - Improves practitioners (Yes) (Strong H ₁ 4: - Improves practitioners (Yes) (Yes				,	H_1	//
Higher plot ratio for affordable housing projects				0.2892		
Affordable housing projects		approval for IBS projects	0.0147	(Strong	H_1	92
Government Incentives and Policy 0.0025 0.3000 H ₁ 85		- Higher plot ratio for	(Yes))		
Government Incentives and Policy 0.0025 0.3000 H ₁ 85		affordable housing projects		0.3250		
Government Incentives and Policy 0.0025 0.3000 H ₁ 88		01 7				
Policy)		
Policy	_	Government Incentives and		,		
- Tax breaks on capital invested in IBS			0.0025	0.3000	п	Ω1
invested in IBS		9			111	01
Cooperation between					**	
- Implement better policies 0.0192 (Strong H ₁ 42) through contract terms (Yes)) - Cooperation between 0.2532 industry and higher education) ocation of Proper Planning tal Cost - IBS manufacturer provided 0.0109 0.2143 H ₁ 14 Foreign detailed written (Yes) (Strong bor - Project site must pay 0.0029) H ₁ 16 acking of special attention to evade (Yes) 0.1975 illed cost 0.0389 (Strong H ₁ 12) orkers - IBS manufacturers provide (Yes)) contractors clear instruction (Yes) 0.2118 (Strong brown of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H ₁ 34 data analysis (Yes) (Yes) (Yes) - Improves practitioners (Yes) (Strong CStrong brown on the provide of IBS (Yes) (Yes) (Yes) (Strong CYes) (Yes) (Yes) (Strong CYes) (Yes) (Yes) (Strong CYes) (Yes) (Yes) (Strong CYes) (Yes) (Y		invested in IBS			H_0	-
through contract terms - Cooperation between industry and higher education Ocation of tal Cost - IBS manufacturer provided - Project site must pay ocation of special attention to evade orkers - IBS manufacturers provide (Yes) O.0199 O.2143 H ₁ 14 15 16 17 18 19 19 19 10 10 10 10 10 10 10				0.2857		
through contract terms - Cooperation between industry and higher education Ocation of tal Cost - IBS manufacturer provided - Project site must pay ocation of special attention to evade orkers - IBS manufacturers provide (Yes) O.0199 O.2143 H ₁ 14 15 16 17 18 19 19 19 10 10 10 10 10 10 10			0.0192	(Strong	H_1	47
- Cooperation between industry and higher education) ocation of Proper Planning tal Cost - IBS manufacturer provided 0.0109 0.2143 H ₁ 14 Foreign detailed written (Yes) (Strong bor - Project site must pay 0.0029) H ₁ 10 acking of special attention to evade (Yes) 0.1975 illed cost 0.0389 (Strong H ₁ 13 orkers - IBS manufacturers provide (Yes)) contractors clear instruction (Yes)) Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H ₁ 34 data analysis (Yes) (Yes) (Strong O.0190 0.1412 H ₁ 4 - Improves practitioners (Yes) (Strong O.01412 H ₁ 4					-	
industry and higher education Ocation of Proper Planning tal Cost - IBS manufacturer provided 0.0109 0.2143 H ₁ 14 Foreign detailed written (Yes) (Strong bor - Project site must pay 0.0029) H ₁ 10 acking of special attention to evade (Yes) 0.1975 illed cost 0.0389 (Strong H ₁ 13 orkers - IBS manufacturers provide (Yes)) contractors clear instruction (Strong Dilled Cost 0.0389 (Strong H ₁ 13 orkers - IBS manufacturers provide (Yes)) (Strong Dilled Cost 0.01975 (Yes) (Strong Dilled Cost 0.01975 (Yes) (Strong Dilled Cost 0.01975 (Yes) (Strong Dilled Cost 0.01975 (Yes) (Yes) (Yes) (Strong Dilled Cost 0.01975 (Yes) (Yes		through contract terms	(162))		
education			(ies)			
ocation of Proper Planning tal Cost - IBS manufacturer provided 0.0109 0.2143 H ₁ 14 Foreign detailed written (Yes) (Strong bor - Project site must pay 0.0029) H ₁ 10 acking of special attention to evade (Yes) 0.1975 illed cost 0.0389 (Strong H ₁ 12 orkers - IBS manufacturers provide (Yes)) contractors clear instruction (Yes)) Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H ₁ 34 data analysis (Yes) (Yes) (Yes) - Improves practitioners (Yes) (Strong 0.01412 H ₁ 4		- Cooperation between	(1es)	0.2532		
tal Cost - IBS manufacturer provided 0.0109 0.2143 H_1 1.69 Foreign detailed written (Yes) $(Strong)$ (Yes) $(Strong)$ (Yes) $($		 Cooperation between industry and higher 	(les)	0.2532		
Foreign detailed written (Yes) (Strong bor - Project site must pay 0.0029) H_1 10 acking of special attention to evade (Yes) 0.1975 willed cost 0.0389 (Strong H_1 13 orkers - IBS manufacturers provide (Yes)) contractors clear instruction 0.2118 (Strong H_1 13 orkers - IBS manufacturers provide (Yes)) H_1 14 orkers - Improves practition - Improves practition (Yes) (Yes) (Yes) H_1 3 orkers - Improves practitioners (Yes) (Strong H_1 3 orkers - Improves practitioners (Yes) (Strong H_1 4 orkers - Improves practitioners (Yes) (Yes) (Yes)	Allo costi a a a C	 Cooperation between industry and higher education 	(les)	0.2532		
bor - Project site must pay 0.0029) H_1 10 acking of special attention to evade (Yes) 0.1975 silled cost 0.0389 (Strong 0.0389 (Yes) (Yes) 0.0389 (Yes) 0.0389 (Yes) 0.0389 (Yes) (Strong 0.0389 (Yes) (Strong 0.0389 (Yes) (Strong 0.0389 (Strong 0.0389 (Yes) (Strong 0.0389 (Strong 0.0389 (Yes) (Strong 0.0389 (Yes) (Strong 0.0389 (Strong 0.0389 (Strong 0.0389 (Strong 0.0389 (Yes) (Strong 0.0389 (Yes) (Strong 0.0389 (Yes) (Strong 0.0389 (Yes)	Allocation of	- Cooperation between industry and higher education Proper Planning		0.2532 (Strong)		
acking of special attention to evade (Yes) 0.1975 silled cost 0.0389 (Strong H_1 13 prices - IBS manufacturers provide (Yes)) contractors clear instruction 0.2118 (Strong H_1 13 prices - Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H_1 34 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 4 - Improves practitioners (Yes) (Strong	Total Cost	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided	0.0109	0.2532 (Strong)	H ₁	14
illed cost 0.0389 (Strong H_1 13 orkers - IBS manufacturers provide (Yes)) contractors clear instruction 0.2118 (Strong) Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H_1 340 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 40 - Improves practitioners (Yes) (Strong	Total Cost for Foreign	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written	0.0109 (Yes)	0.2532 (Strong)	_	
illed cost 0.0389 (Strong H_1 13 orkers - IBS manufacturers provide (Yes)) contractors clear instruction 0.2118 (Strong) Integration of BIM in Support of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H_1 340 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 40 - Improves practitioners (Yes) (Strong	Total Cost	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written	0.0109 (Yes)	0.2532 (Strong)	_	
orkers - IBS manufacturers provide contractors clear instruction (Yes) 0.2118 $(Strong)$ Integration of BIM in Support of IBS Implementation - BIM allows for adequate (Yes)	Total Cost for Foreign	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay	0.0109 (Yes) 0.0029	0.2532 (Strong) 0.2143 (Strong	_	
$\begin{array}{c} \text{contractors clear instruction} & 0.2118 \\ & & & & & \\ \text{(Strong} \\ & & & & \\ \end{array}$	Total Cost for Foreign Labor	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade	0.0109 (Yes) 0.0029 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975	H_1	14 10
$ \begin{array}{c} & & & & & & & \\ & & & & & & \\ & & & & $	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong	H_1	10
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Total Cost for Foreign Labor - Lacking of	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong	H_1	10
of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H_1 34 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 4 - Improves practitioners (Yes) (Strong	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118	H_1	10
of IBS Implementation - BIM allows for adequate 0.0263 0.2410 H_1 34 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 4 - Improves practitioners (Yes) (Strong	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118	H_1	10
- BIM allows for adequate 0.0263 0.2410 H_1 34 data analysis (Yes) (Yes) 0.0190 0.1412 H_1 4 - Improves practitioners (Yes) (Strong	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118	H_1	10
data analysis (Yes) (Yes) $0.0190 \qquad 0.1412 \qquad H_1 \qquad 4$ - Improves practitioners (Yes) (Strong	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118	H_1	10
$0.0190 \qquad 0.1412 \qquad H_1 \qquad \qquad 4$ - Improves practitioners $ \qquad \qquad \qquad (\text{Yes}) \qquad \qquad (\text{Strong}) $	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong	H ₁	13
$0.0190 \qquad 0.1412 \qquad H_1 \qquad \qquad 4$ - Improves practitioners $ \qquad \qquad \qquad (\text{Yes}) \qquad \qquad (\text{Strong}) $	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong)	H ₁	10
- Improves practitioners (Yes) (Strong	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong)	H ₁	13
	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong)	H ₁ H ₁	13
	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes) 0.0263 (Yes) 0.0190	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong)	H ₁ H ₁	10
(Yes) 0.1379	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support of IBS Implementation - BIM allows for adequate data analysis - Improves practitioners	0.0109 (Yes) 0.0029 (Yes) 0.0389 (Yes) 0.0263 (Yes) 0.0190 (Yes)	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118 (Strong) 0.2410 (Yes) 0.1412 (Strong	H ₁ H ₁ H ₁	10
0.0107 1 111	Total Cost for Foreign Labor - Lacking of skilled	- Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost - IBS manufacturers provide contractors clear instruction Integration of BIM in Support	0.0109 (Yes) 0.0029 (Yes) 0.0389	0.2532 (Strong) 0.2143 (Strong) 0.1975 (Strong) 0.2118	H_1	



	 Improves practitioners visualisation 		(Strong)		
_	Digital Technology in IBS				
	- Reduce cuts waste	0.1119	0.1867	H_0	
		(No)	(Strong		
	- Flexibility in quick	0.0209)	H_1	
	construction	(Yes)	0.1205		
		0.0342	(Strong	H_1	(
	- Flexibility in design	(Yes))		
			0.3258		
			(Strong		
_)		
	Monitoring Throughout		0.4=40		
	Installation	0.0793	0.1512	H_0	
	- Ensure employees use the	(No)	(Strong	11	
	necessary equipment by the	0.0330)	H_1	į
	procedures	(Yes) 0.0063	0.2674	11	Ç
	- Ensure employees use the		(Strong	H_1	`
	necessary machinery by the	(Yes)) 0.3372		
	procedures - C&S provide supervision		(Strong		
	on-site		(Su ong		
	Direct Incentives to Builder		J		
		0.1748	0.1125	H_0	
	- More intensive training	(No)	(Strong	110	
	programs	0.1011	(Su ong	H_0	
	- Education training of IBS in	(No)	0.1566	110	
	universities	0.2278	(Strong	H_0	
	- Lower the production costs	(No))	110	
	exemptions for machinery	(110)	0.1235		
	enemparene ioi maenmery		(Strong		
)		
_	Non-Cash Incentives to		,		
	Consider	0.0487	0.1728	H_1	
	- Measures improving the	(Yes)	(Strong	-	
	project development process	0.0114)	H_1	(
	- Providing fast-track	(Yes)	0.3293		
	approval for IBS projects	0.0146	(Strong	H_1	2
	- Higher plot ratio for	(Yes))		
	affordable housing projects		0.2532		
			(Strong		
_)		
	Government Incentives and				
	Policy	0.0209	0.2247	H_1	2
	- Tax breaks on capital	(Yes)	(Strong		
	invested in IBS	0.0690)	H_0	
	Incolous at the state of the st	(No)	0.2048	**	
	- Implement better policies	0.0320	(Strong	H_1	3
	through contract terms	(Yes))		
	 Cooperation between industry and higher 		0.2436		
	education		(Strong		
Missing	Proper Planning		J		
Logistic	- IBS manufacturer provided	0.0015	0.3158	H_1	(
Information	detailed written	(Yes)	(Strong	111	
- Lack of	- Project site must pay	0.0036)	H_1	-
Awareness	special attention to evade	(Yes)	0.2935	**1	
	cost	0.0058	(Strong	H_1	•
Of the IRV	- IBS manufacturers provide	(Yes)	(30 011g	**1	•
of the IBS Advantages		(103)	0.2813		
Advantages	contractors clear instruction		0.2013		
	contractors clear instruction		(Strong		
	contractors clear instruction		(Strong)		
			(Strong		
	Integration of BIM in Support		(Strong		
		0.0049	(Strong) 0.2766	H ₁	



		0.1000)	H ₁	7:
	- Improves practitioners	(Yes)	0.2813	-	
	communication	0.0290	(Strong	H_1	4
		(Yes))		
	- Improves practitioners	-	0.2449		
	visualisation		(Strong		
_)		
	Digital Technology in IBS				
	- Reduce cuts waste	0.0168	0.2791	H_1	69
		(Yes)	(Strong		
	- Flexibility in quick	0.1003)	H_0	-
	construction	(No)	0.1702		
	7 1 1 1 1 1 1	0.0049	(Strong	H_1	9.
	- Flexibility in design	(Yes))		
			0.3258		
			(Strong		
_	Maritania Thursh				
	Monitoring Throughout	0.0054	0.2000	11	0.
	Installation	0.0054	0.2990	H_1	80
	- Ensure employees use the	(Yes)	(Strong	11	7
	necessary equipment by the	0.0026)	H_1	7
	procedures - Ensure employees use the	(Yes) 0.0026	0.2809 (Strong	п	7
			(Strong	H_1	/ (
	necessary machinery by the procedures	(Yes)) 0.2887		
	- C&S provide supervision		(Strong		
	on-site		(Su ong		
_	Direct Incentives to Builder		J		
	- More intensive training	0.1104	0.1358	H_0	_
	programs	(No)	(Strong		
	1 -0 -	0.2068)	H_0	-
	- Education training of IBS in	(No)	0.1190	U	
	universities	0.2931	(Strong	H_0	-
	- Lower the production costs	(No))	-	
	exemptions for machinery		0.1341		
			(Strong		
)		
	Non-Cash Incentives to				
	Consider	0.0428	0.2308	H_1	2
	- Measures improving the	(Yes)	(Strong		
	project development process	0.0009)	H_1	9
	- Providing fast-track	(Yes)	0.3404		
	approval for IBS projects	0.0860	(Strong	H_0	-
	- Higher plot ratio for	(No))		
	affordable housing projects		0.1957		
			(Strong		
	Covernment In sections and		J		
	Government Incentives and	0.0010	0.3100	п	8'
	Policy	0.0010	0.5100	H_1	8
	Policy - Tay breaks on capital	(Voc)	(Strong		
	- Tax breaks on capital	(Yes)	(Strong	И.	6
		0.0165)	H_1	6
	- Tax breaks on capital invested in IBS	0.0165 (Yes)) 0.2766		
	- Tax breaks on capital invested in IBS- Implement better policies	0.0165 (Yes) 0.0123) 0.2766 (Strong	H_1	
	 - Tax breaks on capital invested in IBS - Implement better policies through contract terms 	0.0165 (Yes)) 0.2766 (Strong)		
	 - Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between 	0.0165 (Yes) 0.0123) 0.2766 (Strong) 0.2584		52 52
	 - Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher 	0.0165 (Yes) 0.0123) 0.2766 (Strong)		
3S Design	 - Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education 	0.0165 (Yes) 0.0123) 0.2766 (Strong) 0.2584		
	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning	0.0165 (Yes) 0.0123 (Yes)) 0.2766 (Strong) 0.2584 (Strong	Н ₁	
s Mass	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided	0.0165 (Yes) 0.0123 (Yes) 0.0895) 0.2766 (Strong) 0.2584 (Strong)		
s Mass onstruction	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written	0.0165 (Yes) 0.0123 (Yes) 0.0895 (No)	0.2766 (Strong) 0.2584 (Strong) 0.1684 (Strong	H ₁	-
s Mass onstruction Iethod	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay	0.0165 (Yes) 0.0123 (Yes) 0.0895 (No) 0.0264	0.2766 (Strong) 0.2584 (Strong) 0.1684 (Strong	Н ₁	-
s Mass onstruction Iethod IBS	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written	0.0165 (Yes) 0.0123 (Yes) 0.0895 (No)	0.2766 (Strong) 0.2584 (Strong) 0.1684 (Strong) 0.2283	H ₁ H ₀ H ₁	
s Mass onstruction Iethod IBS Iethods	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade cost	0.0165 (Yes) 0.0123 (Yes) 0.0895 (No) 0.0264 (Yes) 0.1013	0.2766 (Strong) 0.2584 (Strong) 0.1684 (Strong) 0.2283 (Strong	H ₁	-
BS Design s Mass Construction Method IBS Methods Applied More	- Tax breaks on capital invested in IBS - Implement better policies through contract terms - Cooperation between industry and higher education Proper Planning - IBS manufacturer provided detailed written - Project site must pay special attention to evade	0.0165 (Yes) 0.0123 (Yes) 0.0895 (No) 0.0264 (Yes)	0.2766 (Strong) 0.2584 (Strong) 0.1684 (Strong) 0.2283	H ₁ H ₀ H ₁	-



)		
_	Integration of BIM in Support		,		
	of IBS Implementation				
	- BIM allows for adequate	0.0627	0.1809	H_0	-
	data analysis	(No)	(Strong	Ü	
	,	0.0248)	H_1	17
	- Improves practitioners	(Yes)	0.2188	1	
	communication	0.0454	(Strong	H_1	5
	communication	(Yes))	111	3
	Improved prostitioners	(163)	0.1531		
	- Improves practitioners				
	visualisation		(Strong		
_			<u> </u>		
	Digital Technology in IBS				
	- Reduce cuts waste	0.0340	0.2326	H_1	30
		(Yes)	(Strong		
	- Flexibility in quick	0.2749)	H_0	-
	construction	(No)	0.1170		
		0.0029	(Strong	H_1	89
	- Flexibility in design	(Yes))	•	
	riememy in deergn	(100)	0.3146		
			(Strong		
			l Siio ne)		
_	Manakania mi		J		
	Monitoring Throughout	0.0==:	0.1===		
	Installation	0.0754	0.1753	H_0	-
	- Ensure employees use the	(No)	(Strong		
	necessary equipment by the	0.0293)	H_1	23
	procedures	(Yes)	0.2268		
	- Ensure employees use the	0.0147	(Strong	H_1	40
	necessary machinery by the	(Yes)	`)	-	
	procedures	()	0.2474		
	- C&S provide supervision		(Strong		
	on-site)		
_	Direct Incentives to Builder				
		0.1010	0.1210	***	
	- More intensive training	0.1910	0.1319	H_0	-
	programs	(No)	(Strong		
		0.0577)	H_0	-
	 Education training of IBS in 	(No)	0.1915		
	universities	0.0859	(Strong	H_0	-
	 Lower the production costs 	(No))		
	exemptions for machinery		0.1739		
	1		(Strong		
)		
_	Non-Cash Incentives to		J		
	Consider	0.0055	0.2717	H_1	62
				111	02
	- Measures improving the	(Yes)	(Strong	***	= 0
	project development process	0.0076)	H_1	50
	- Providing fast-track	(Yes)	0.2581		
	approval for IBS projects	0.0076	(Strong	H_1	59
	- Higher plot ratio for	(Yes))		
	affordable housing projects	-	0.2677		
	. ,		(Strong		
			`) ~		
_	Digital Technology in IBS		,		
	- Reduces cuts waste	0.0042	0.3100		
	neduces tub waste	(Yes)		H_1	88
	Elavibilitain aniala	. ,	(Strong	Π_1	88
	- Flexibility in quick	0.0042	J	**	
	construction	(Yes)	0.3085	H_1	86
		0.0100	(Strong		
	- Flexibility in design	(Yes))	H_1	61
			0.2697		
			(Strong		
			,)		
Imperfect	Proper Planning		,		
Calculation	- IBS manufacturer provided	0.0334	0.2258	H_1	22
JUKUMUUII				111	44
on IRS Cost	detailed written	IVACI			
on IBS Cost than	detailed written - Project site must pay	(Yes) 0.1434	(Strong	H_0	



Conventiona l Method	special attention to evade cost	(No) 0.1567	0.1556 (Strong	H_0	-
- Damage to	- IBS manufacturers provide	(No)	`)	v	
IBS	contractors clear instruction		0.1596		
components			(Strong		
on-site has)		
greater	Integration of BIM in Support				
impact on	of IBS Implementation	0.0=04	0.4406		
cost	- BIM allows for adequate	0.2501	0.1196	H_0	-
	data analysis	(No)	(Strong	***	-
	T	0.0088)	H_1	56
	- Improves practitioners	(Yes) 0.0424	0.2660	11	33
	communication		(Strong	H_1	33
	- Improves practitioners	(Yes)) 0.2396		
	visualisation		(Strong		
	visualisation		(Su Olig		
_	Digital Technology in IBS		J		
	- Reduce cuts waste	0.0857	0.1786	H_0	_
	reduce cub waste	(No)	(Strong	110	
	- Flexibility in quick	0.2163)	H_0	-
	construction	(No)	0.1304	0	
		0.0522	(Strong	H_0	-
	- Flexibility in design	(No))	· ·	
	, ,		0.2069		
			(Strong		
)		
	Monitoring Throughout				
	Installation	0.1995	0.1124	H_0	-
	- Ensure employees use the	(No)	(Strong		
	necessary equipment by the	0.1250)	H_0	-
	procedures	(No)	0.1739		
	- Ensure employees use the	0.0605	(Strong	H_0	-
	necessary machinery by the	(No))		
	procedures		0.2022		
	- C&S provide supervision		(Strong		
_	on-site				
	Direct Incentives to Builder	0.0326	0.2500	H_1	44
	- More intensive training	(Yes)	(Strong	111	44
	programs	0.0006	·	H_1	10
	- Education training of IBS in	(Yes)) 0.3736	111	10
	universities	0.1259	(Strong	H_0	_
	- Lower the production costs	(No)	(Su ong	110	
	exemptions for machinery	(110)	0.1889		
	enemp went for macinitery		(Strong		
)		
	Non-Cash Incentives to		,		
	Consider	0.1165	0.1556	H_0	-
	- Measures improving the	(No)	(Strong	ŭ	
	project development process	0.0361)	H_1	46
	- Providing fast-track	(Yes)	0.2527		
	approval for IBS projects	0.2211	(Strong	H_0	-
	- Higher plot ratio for	(No))		
	affordable housing projects		0.1477		
			(Strong		
_)		
	Government Incentives and				
	Policy	0.0029	0.2449	H_1	36
	- Tax breaks on capital	(Yes)	(Strong	••	
	invested in IBS	0.0193)	H_1	74
	T 1 (1 1)	(Yes)	0.2826		
	- Implement better policies	0.0004	(Strong		
	through contract terms	0.0281)	H_1	26
	 Cooperation between 	(Yes)			
	industry and higher		0.2299		



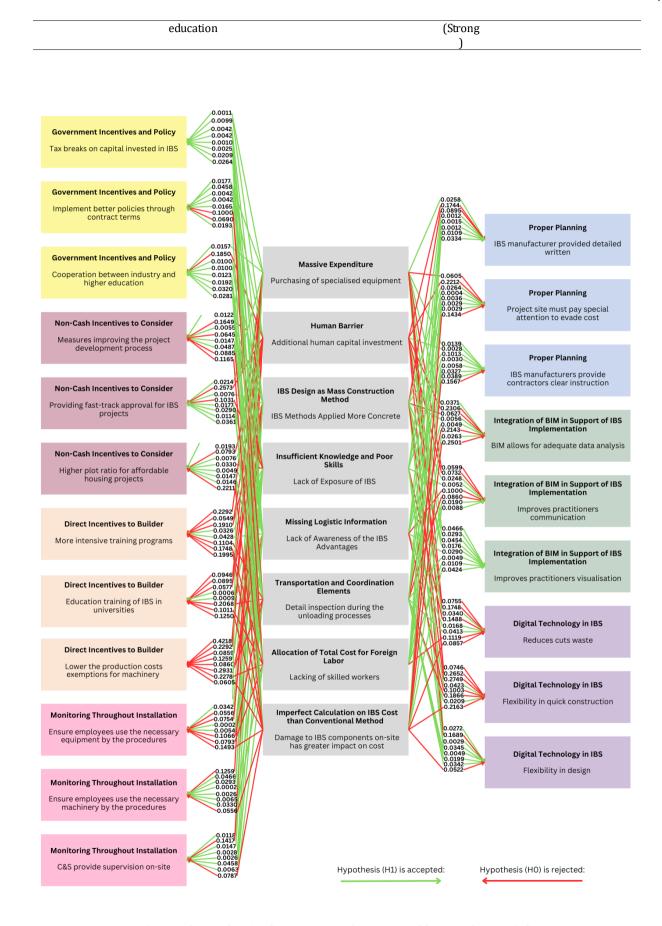


Fig. 1 Relationship Analysis Diagram for Main Problems with Main Solution

5. Conclusion



The findings of this research show that all of the objectives of this research were met by utilizing the results of the data analysis obtained from the returned questionnaires. The achievement of the objectives is critical to the research's success. Accordant with the research that has been done, the researcher found that the main problems are "Massive expenditure capital" and main solutions is "Proper planning" of implementing IBS technology of reducing costs for affordable housing project were agreed upon by the developers. Researchers also found that the main problems were correlating 106 out of 189 with the main solutions. The strongest relationship (H1) is "Digital Technology in IBS – Flexibility in quick construction) while the weakest relationship (H0) is "Monitoring throughout installation – Ensure employees use the necessary equipment by the procedures). As a result of the research findings (refer to Figure 2), it is hoped that the parties involved and responsible for addressing the problems will do so by implementing the solutions provided. If the construction industry is conducted in this manner, it has the potential to enjoy increased levels of prosperity and success.

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Conflict of Interest

Authors declare that there is no conflict of interests regarding the publication of the paper.

Author Contribution

The authors confirm contribution to the paper as follows: **study conception and design**: Nurina Batrisyia Mohd Nizam, Rozlin Zainal; **data collection**: Nurina Batrisyia Mohd Nizam; **analysis and interpretation of results**: Nurina Batrisyia Mohd Nizam; **draft manuscript preparation**: Nurina Batrisyia Mohd Nizam, Rozlin Zainal, Mohd Hilmi Izwan Abd Rahim, & Sr Zarina Shamsudin. All authors reviewed the results and approved the final version of the manuscript.



Relationship Between Main Problems and Main Solutions of Reducing Costs in Achieving IBS Affordable Housing Projects

Massive Expenditure - Purchasing of specialised equipment 1

Insufficient Knowledge and Poor Skills - Lack of Exposure of IBS

Proper Planning

i. IBS manufacturer provided detailed written Integration of BIM in Support of IBS **Implementation**

ii. Improves practitioners visualisation

Digital Technology in IBS

iii. Flexibility in design

Proper Planning

i. IBS manufacturers provide contractors clear instruction

Integration of BIM in Support of IBS **Implementation**

ii. Improves practitioners visualisation

Digital Technology in IBS

iii. Flexibility in quick construction

Imperfect Calculation on IBS Cost than Conventional Method
3 - Damage to IBS components on-site has greater impact on cost

4

Human Barrier - Additional Human Capital Investment

Proper Planning

i. IBS manufacturers provide detailed written Integration of BIM in Support of IBS Implementation

ii. Improves practitioners visualisation

Direct Incentives to Builder

iii. More intensive training programs

Proper Planning

i. IBS manufacturers provide contractors clear instruction

Integration of BIM in Support of IBS Implementation

ii. Improves practitioners visualisation

Government Incentives and Policy

iii. Implement better policies through contract terms

5

Transportation and Coordination Elements
- Detail Inspection During the
Unloading Processes

6

Allocation of Total Cost for Foreign Labor - Lacking of skilled workers

Proper Planning

i. Project site must pay special attention to evade cost

Digital Technology in IBS

ii. Improves practitioners visualisation

Missing Logistic Information

– Lack of Awareness of the IBS

Advantages

Government Incentives and Policy

iii. Reduce cuts waste

Proper Planning

i. Project site must pay special attention to evade cost

Integration of BIM in Support of IBS **Implementation**

ii. Improves practitioners visualisation

Digital Technology in IBS

iii. Flexibility in quick construction

IBS Design as Mass Construction Method - IBS Methods Applied More Concrete

Proper Planning

i. IBS manufacturers provide contractors clear instruction

Integration of BIM in Support of IBS Implementation

ii. Improves practitioners visualisation

Digital Technology in IBS

iii. Reduce cuts waste

Proper Planning

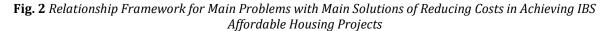
i. IBS manufacturers provide contractors clear instruction

Integration of BIM in Support of IBS Implementation

ii. Improves practitioners visualisation

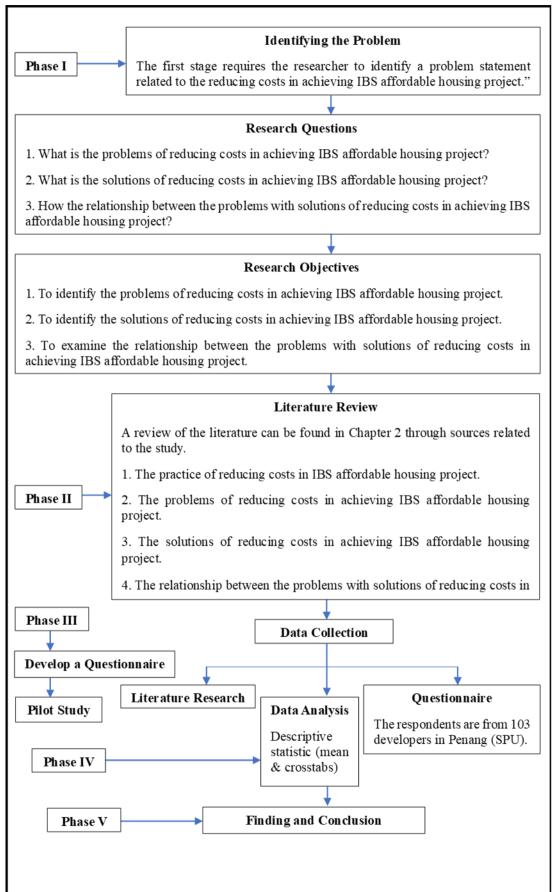
Digital Technology in IBS

iii. Reduce cuts waste Monitoring Throughout





Appendix A: Procedure of Research





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